**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 29 June 2020**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED – “IVC177”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 29 June 2020**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** IVC177

**Nominal Issued** R 125,000,000.00

**Issue Price** 100%

**Coupon** 5.367% (3 Month JIBAR as at 29 Jun 2020 of 3.917% plus 145 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 29 June 2023

**Books Close Date** 20 March, 20 June, 20 September, 20 December

**Interest Payment Date(s)** 29 March, 29 June, 29 September, 29 December

**Last Day to Register** By 17:00 on19 March, 19 June, 19 September, 19 December

**Issue Date** 29 June 2020

**Date Convention** Following

**Interest Commencement Date** 29 June 2020

**First Interest Payment Date** 29 September 2020

**Call / Step Up Date** 29 June 2022

**ISIN No.** ZAG000169129

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/IVC177%20PricingSupplement2406.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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